

Paris, 22 March 2017

Anaxis Asset Management is launching US Bond Opp. 2021, a new fixed-maturity fund offering investors yield and visibility

Anaxis is launching US Bond Opp. 2021, a new dated bond fund maturing on 31 December 2021. The fund invests in corporate bonds maturing close to 2021, in the industrial and non-financial services sectors mainly US. The investment management team applies a fundamental approach, stringently selecting each issue, drawing on in-depth credit analysis. The new UCITS fund, successor of Anaxis Bond Opportunity US 2017, completes the existing range of managed funds.

The yield spread between US and European bonds has widened sharply over the past two years, to the benefit of US yields due to the strength of the US economy. For investors ready to broaden their investment universe, the US corporate bond market harbours potential yield which the US Bond Opp. 2021 fund is seeking to capture, in order to achieve its annualised objective of outperforming the US sovereign bond maturing on 31.12.2021 by 3% net of management fees, i.e. 5%.

Key features:

- 5% annualised performance objective.
- Dynamic, cautious portfolio management in order to manage credit risk.
- Diversification in terms of issuers and sectors in order to limit concentration risks.
- The fund's fixed maturity and low duration provide protection against interest rate fluctuations.
- The investment team boasts an extensive track record in managing fixed-maturity funds.

US Bond Opp. 2021

Launch date : 28th March 2017
EUR Units E1, E2, I1, I2 : FR0013233863, FR0013233855, FR0013233822, FR0013233806
USD Units U1, J1 : FR0013233848, FR0013233772
CHF Units S1, K1 : FR0013233830, FR0013233798

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About Anaxis Asset Management

Anaxis Asset Management is part of the Anaxis group, specialising in fixed-income investment management. The group's distinctive investment philosophy is based on a fundamental analysis of the creditworthiness of corporate bonds, combined with bottom-up bond picking, while ensuring broad diversification and respecting stringent risk control procedures, through a cautious and selective approach. Our team is made up of investment professionals with extensive experience in credit analysis and bond portfolio management.