



Article 9

Fund targeting sustainable investment activities

## Seeking yield and visibility in a volatile market environment

In this volatile market environment, Diversified Bond Opp. 2025 offers attractive yields opportunities for investors willing to accept the risk inherent in corporate bonds over a horizon ending on 31 December 2025.

### Fund Strategy

- Investment universe comprises bonds with principal repayment around 31 December 2025 (Fixed-term maturity fund).
- Corporate bonds from various credit ratings.
- Rely first and foremost on an extensive fundamental analysis of each corporate bond.
- Active monitoring and management.
- A strong sustainability policy to reduce risk and for ethical reasons.
- Favours issuers offering good visibility for a given credit rating / preference for less cyclical sectors.
- No investment in financial sector.

### A strict and ambitious ESG approach

- Our commitments include protection of the environment and biodiversity, the preservation of water resources, a contribution to ecological transition, an improvement in population health outcomes, and respect for universal ethical standards.
- Our portfolios adhere to the trajectory set out in the Paris Agreement, limiting global warming to 1.5 °C.
- We aim for carbon neutrality in the portfolios by 2050, with a reduction in their carbon intensity of 7.5% per year between 2018 and 2028.
- We exclude the most harmful sectors on the basis of four criteria: greenhouse gases, pollution, healthcare and ethics.
- We avoid indirect financing of the activities of authoritarian governments through bonds issued by state-owned companies in these countries.



### Anaxis, pioneer and leader in fixed-term maturity funds

- History of 15+ years of performing and resilient investment solutions.
- 5 people team dedicated to corporate bonds.
- Pioneer in fixed-maturity funds and firm believer in the advantages of these funds:
  - Diversification
  - Thorough credit analysis of each bond
  - Visibility as credit and rate risks decrease over time

### Advantages of fixed-term maturity funds

	Individual Bond	Open-ended Bond Fund	Fixed-term Maturity Bond Fund
Fixed investment horizon	✓	✗	✓
Visibility on yield	✓	✗	✓
Convergence effect	✓	✗	✓
Diversification	✗	✓	✓
Active management	✗	✓	✓
Liquidity	?	✓	✓

Find more information on [www.anaxiscapital.com](http://www.anaxiscapital.com) and on



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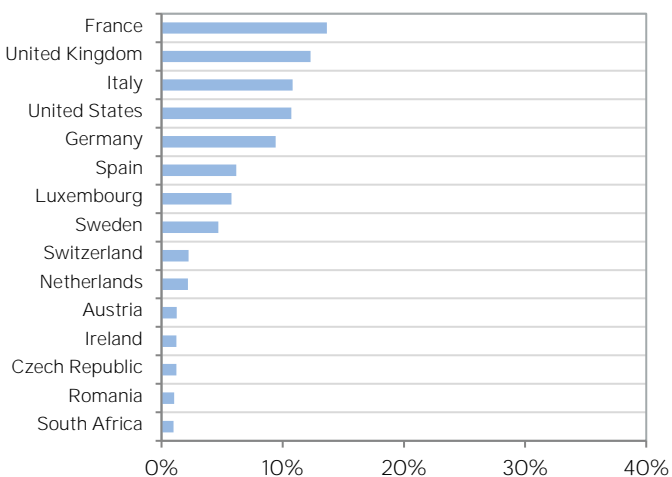
Portfolio average yield (EUR)*	7.44%
Portfolio average yield (USD)*	9.22%
Portfolio average yield (CHF)*	5.34%
Duration (years)	2.50
Number of issuers (groups)	131

\* Gross yield, before management fees.

Source: Anaxis, Bloomberg, BPFS

These figures will evolve according to the investments made, to the active management of the fund and to market conditions.

### Allocation of the portfolio



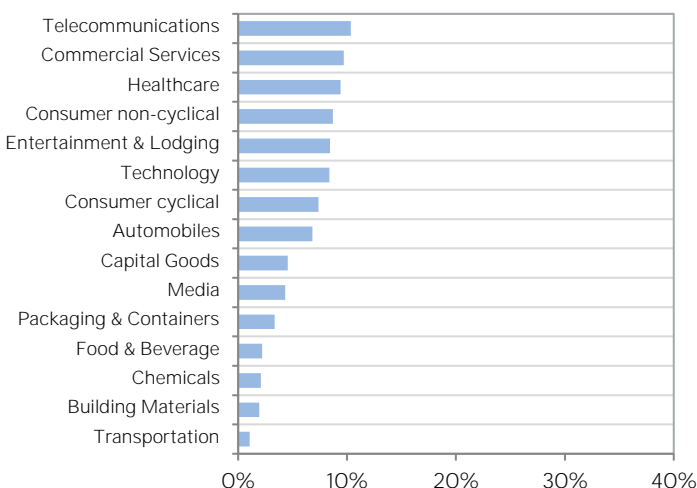
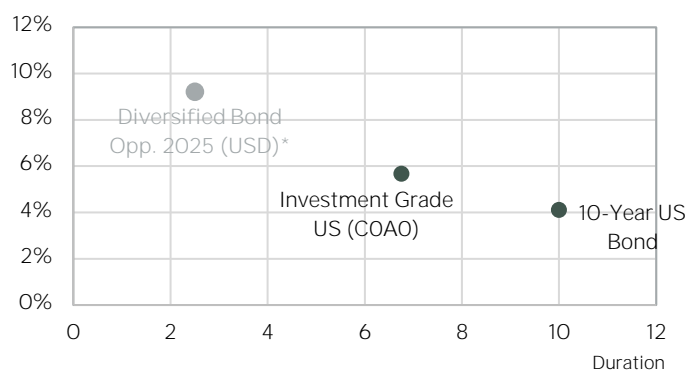
### Advantages of the fund

- Attractive yield in the current environment.
- Professional bond picking through thorough fundamental analysis.
- Diversification.
- Preference for sectors considered by the fund managers as less cyclical.
- Visibility as risk profile decreases over time.
- EUR, USD and CHF classes fully hedged available.
- Capitalization or distribution classes at choice.

### Characteristics of the fund

Legal structure	UCITS Fund
Inception	4 October 2018
Liquidity	Daily
Maturity	31 December 2025
Management fees	0.70% (I1, I2, J1 and K1 classes) 1.20% (E1, E2, U1 and S1 classes)
Entry / Exit fees	2% max. / 1%
Custodian	BNP Paribas SA
Auditor	PricewaterhouseCoopers Audit
AMF approval number	GP-10000030

### Current Yields



### Main risks

- Risk of capital loss.
- Credit risk. This is the potential risk that the issuer's rating be downgraded which may lead to a decrease in the price of the security and thus the fund's net asset value. Furthermore, subscribers should note that investments in low-rated or unrated securities generate higher credit risk.
- Interest rate risk.

### Codes

Class	Type*	ISIN	Bloomberg	Telekurs	WKN
I1	I/E/C	FR0013330750	ADI25I1	43932856	A2N6VZ
I2	I/E/D	FR0013330768	ADI25I2	43932877	A2N6V0
J1	I/U/C	FR0013330776	ADI25J1	43992173	A2N6V2
K1	I/S/C	FR0013330784	ADI25K1	43932811	A2N6V4
E1	R/E/C	FR0013330719	ADI25E1	43998063	A2N6VX
E2	R/E/D	FR0013330727	ADI25E2	43998068	A2N6VY
U1	R/U/C	FR0013330735	ADI25U1	43998071	A2N6V1
S1	R/S/C	FR0013330743	ADI25S1	43999105	A2N6V3

\* I=Institutional, R=Retail / E=EUR, U=USD, S=CHF /  
C=Capitalisation, D=Distribution